

Your data room checklist

M&A requires a reliable and trusted platform for doing due diligence. With the tools and capabilities that anticipate any roadblock dealmakers may face. Make sure your data room can help you execute your due diligence safely, efficiently, and successfully. Our checklist will help you pick the right data room for your deal.

Does your data room...	Your data room	Datasite
Technology		
Enable you to launch your project in minutes versus hours?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Upload documents quickly and easily using drag-and-drop?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Permission users within a few clicks?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Manage your diligence request lists centrally directly within the data room?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Allow authorized users to email files directly into the project?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Support document categorizing, indexing, and searching across different languages and file types?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Manage complex Q&A processes from a centralized dashboard?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Offer automated and integrated redaction that detects personally identifiable redaction?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Capture actionable intelligence with customized analytics?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Provide a mobile app that enables Q&A, Trackers, Permissions, Analytics, and more to be managed on the go?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Offer document translation for multiple languages?	<input type="checkbox"/>	<input checked="" type="checkbox"/>





Does your data room...	Your data room	Datasite
Security		
Have embedded security at every level: platform, processes, and people?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Have ISO 27001, 27017, 27018, 27701 certifications, SOC 2 Type II attestation; and is EU & UK GDPR, CPRA, and APP compliant?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Provide granular document security and a robust audit trail down to the page level?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Have a security breach response plan and team in place?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Provide tools to encrypt/anonymize personal data?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Support		
Provide 24/7/365 support via phone, email, and chat, in 20+ languages?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Reach out proactively to get you up to speed on time-saving features?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Take on time consuming tasks to increase your team's bandwidth?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Offer answers at your fingertips with an easy to use, self-serve portal?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Unparalleled expertise

You're in good company when you trust your next deal to Datasite. We've been an integral part of the M&A industry for decades. That's global and local expertise we can share, to help you close deals faster.

- 50+ years of global experience and local expertise
- 14k data rooms created annually
- 800+ data room experts on hand
- 20+ offices worldwide



Powerful technology

Power up your deal with Datasite. From automated redaction to streamlined Q&A. From eye-opening analytics to branded reporting. Our tools keep your deal moving.

- Project Inbox
- Integrated trackers
- Redaction AI
- Smart categorization and document preview
- Document translation
- Saved search



Wall-to-wall security

Protect your data with Datasite. We have the best security in the business. Whether it's user access, data at rest, or data in transit, we've got you covered.

- ISO 27001, 27017, 27018, and 27701 certified, and SOC 2 Type II attestation
- Encryption of data both at rest and in transit
- EU & UK GDPR, CPRA, and APP compliant
- Continuous investment in privacy and security processes



Unmatched service

Speed your deals, cut costs and risks, and seize success with expert assistance. End-to-end support from your Datasite Assist Project Pro gives you a faster, smoother transaction.

- Depend on 24/7/365 availability, plus proactive assistance from your Project Pro
- Let us handle the most time-consuming tasks to help you move faster
- Solve queries, arrange training, and manage billing in the Datasite Assist portal
- Go Elite to unleash the full potential of Datasite Cloud

