

See your whole deal pipeline in one place

Datasite Pipeline™

Dashboard

Welcome to your opportunity management dashboard. Use it to follow progress and performance at a glance. Identify data you can act upon, find targets faster, and prioritize opportunities. Keep team meetings focused with one central source of insight.



Customizable dashboards



10+ widgets



Real-time updates

Simplify your setup

Customize widgets in moments from templates - or from scratch. Create different views for team management, board meetings, or investment committees.

Boost efficiency

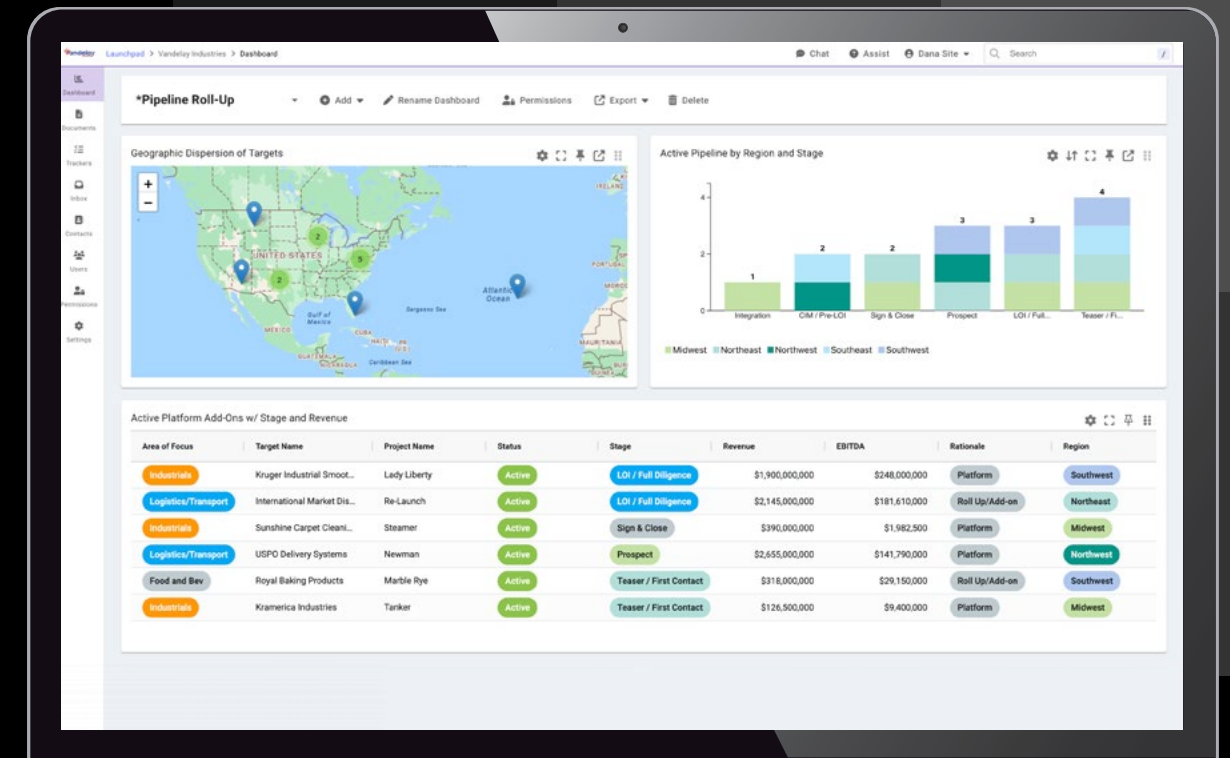
Reduce workload and manual data input when reporting on your pipeline health. No extra work needed to keep stakeholders informed. Export dashboards and widgets with a click.

Evaluate with ease

Create multiple charts to display and compare opportunity data. Quickly spot risks like inactive targets or slow deal flow, and monitor targets by stage, status, and more.

Stay secure

Choose who sees what. For instance, grant a role access to a saved pipeline view, while restricting the role's access to other parts of the dashboard.



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